

Alaris Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1997/011142/06)
Share code: ALH ISIN: ZAE000201554
("Alaris" or "the Company" or "the Group")



SUMMMARISED CONSOLIDATED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 30 JUNE 2021, NOTICE OF ANNUAL GENERAL MEETING (AGM) AND DISTRIBUTION OF ANNUAL REPORT

1. SALIENT FEATURES

Revenue increased by 35% from R242.8 million to R328.3 million.

Profit after tax increased by 50% from R31.0 million to R46.4 million.

Earnings per share increased by 50% from 25.88 cents to 38.73 cents.

Headline earnings per share increased by 50% from 25.89 cents to 38.78 cents.

Strong cash position of R93.2 million as at 30 June 2021.

2. SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the directors of the Company. It contains only a summary of the information in the full announcement ("**Full Announcement**") and does not contain full or complete details. The Full Announcement can be found at:

<https://senspdf.jse.co.za/documents/2021/JSE/ISSE/ALHE/ALHFY21.pdf>

Copies of the Full Announcement is also available for viewing on the Company's website at <https://www.alarisholdings.com/investor-relations/reports/#tab-id-3> or may be requested in person, at the Company's registered office or the office of the PSG Capital, at no charge, during office hours.

Any investment decisions by investors and/or shareholders should be based on consideration of the Full Announcement, as a whole and investors and shareholders are encouraged to review the full announcement, which is available as detailed herein.

These annual results have been audited by the Company's auditors, KPMG Inc who expressed an unmodified audit opinion thereon. The full auditor's report includes details of key audit matters. This auditor's report is available, along with the annual financial statements, on the Company's website at <https://www.alarisholdings.com/investor-relations/reports/#tab-id-2>.

3. RESULTS PRESENTATION

In line with the South African Government's announced restrictions regarding the Coronavirus, a decision was reached by management to continue with the results presentation 21 September 2021, virtually at 10:00.

We regret that it is not possible to meet in person, but you are cordially invited to join the Alaris Holdings Group CEO, Juergen Dresel, Group CFO, Elsie Müller and the Group CTO, Chris Vale during this conference call.

The presentation, which will be used during the call, can be found at <https://www.alarisholdings.com/investor-relations/investor-presentations/>.

Please register for the conference call by navigating to:
<https://attendee.gotowebinar.com/register/3046417284351387151>

Guidelines on the process will be provided with the registration confirmation. Registered participants will receive their dial in number upon registration, as well as a confirmation via email.

Kindly note that a question-and-answer session will be available at the end of the call.

4. ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

The annual report including full audited consolidated financial statements for the financial year ended 30 June 2021, has been distributed to shareholders today (“the Annual Report”). The annual report is available on the company’s website, <https://www.alarisholdings.com/investor-relations/reports/#tab-id-2>.

Notice is hereby given that Alaris’s Annual General Meeting (AGM) of shareholders will be held at 1 Travertine, N1 Business Park, Old Johannesburg Road, Centurion on Thursday, 2 December 2021 at 12:00 to transact the business as stated in the notice of AGM circulated together with the annual report. The date on which shareholders must be recorded as such in the share register to be eligible to vote at the AGM is Friday, 26 November 2021, with the last day to trade being Tuesday, 23 November 2021.

21 September 2021

Designated Advisor
PSG Capital



PSG CAPITAL