

**ALARIS HOLDINGS LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number: 1997/011142/06)  
Share code: ALH  
ISIN: ZAE000201554  
("Alaris" or "the Company")




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## FINALISATION ANNOUNCEMENT AND TIMETABLE FOR SCHEME OF ARRANGEMENT

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Unless the context indicates otherwise, terms used in this announcement bear the same meanings given to such terms in the Circular.

Alaris shareholders are referred to the announcement advising that:

1. the Scheme was approved by Alaris shareholders at the General Meeting held on Tuesday, 21 December 2021; and
2. all conditions precedent to the Scheme, as detailed in the Circular have been fulfilled.

As a result of the Scheme becoming unconditional, the Company wishes to draw Alaris shareholders' attention to the following important dates and times in relation to the implementation of the Scheme and de-listing of all Alaris Shares from the Alternative Exchange of the JSE.

	<b>2022</b>
Scheme LDT expected to be on	Tuesday, 8 February
Trading in Alaris Shares on the JSE suspended from commencement of trade expected to be on	Wednesday, 9 February
Last day for Forms of Election and Surrender ( <i>blue</i> ) to be validly lodged by Certificated Alaris Shareholders with the Transfer Secretaries and elections to be made by CSDPs or Brokers of Dematerialised Alaris Shareholders expected to be by 12:00 on	Friday, 11 February
Scheme Consideration Record Date to be recorded in the <b>Securities Register</b> in order to receive the Scheme Consideration expected to be on	Friday, 11 February
Scheme Operative Date expected to be on	Monday, 14 February
Certificated Shareholders Scheme Consideration sent by EFT within 5 Business Days of	Monday, 14 February
Dematerialised Shareholders to have their account credited with the Scheme Consideration or Standby Offer Consideration	Monday, 14 February
Termination of listing of Alaris Shares on the JSE at commencement of trade expected to be on	Tuesday, 15 February

**Note:**

All times referred to in the Circular are references to South African Standard Time.

## INDEPENDENT BOARD RESPONSIBILITY STATEMENT

The Independent Board accepts responsibility for the information contained in this announcement which relates to Alaris and confirms that, to the best of its knowledge and belief, such information which relates to Alaris is true and this announcement does not omit anything likely to affect the importance of such information.

## OFFERORS BOARD RESPONSIBILITY STATEMENT

The board of directors or trustees, as the case may be, of each of the members of the Consortium accept responsibility for the information contained in this announcement which relates to them and confirms that, to the best of their knowledge and belief, such information which relates to them is true and this announcement does not omit anything likely to affect the importance of such information.

Centurion  
27 January 2022

Transaction Advisor and Designated Advisor to Alaris  PSG Capital	Legal Advisor to the Consortium  Cliffe Dekker Hofmeyr	Independent Expert  Questco Proprietary Limited
		